



MARKET WRAP

KSE-100 Index		KSE-All Index		KSE-30 Index		KMI-30 Index		KMI-All Index	
314 mn	▲ 1.30%	550 mn	▲ 0.93%	165 mn	▲ 1.26%	141 mn	▲ 1.59%	319 mn	▲ 1.20%
173,962.8	2,237.51	104,178.6	964.12	52,166.32	649.19	250,496.4	3,930.70	67,844.06	801.29

Market Summary

The stock market on Friday remained positive throughout the day and concluded the session in the green zone amid aggressive buying across the board post-Eid session. The Benchmark KSE-100 index made an intra-day high and low at 174,106.34 (2,381.05 points) and 171,545.46 (-179.83 points) respectively while closed at 173,962.81 by gaining 2,237.52 points. PKR in today's interbank appreciated by Rs 0.0095 against USD and closed at Rs 278.5019. The value of shares traded during the day was Rs 31.041 billion. Market capitalization stood at around Rs18.947 trillion. Overall, trading volumes for the day increased to 498.23 million shares compared with Friday's tally of 479.23 million. BOP was the volume leader with 27.3 million shares, gaining Rs0.83 to close at Rs34.53. It was followed by FNEL with 25.6 million shares, gaining Rs0 to close at Rs1.31 and PIBTL with 24.9 million shares, gaining Rs0.67 to close at Rs16.89.

Volume Leaders ('000)

TRG	34,195
BOP	23,894
WTL	22,881
MLCF	19,022
SSGC	17,909
SPSL	17,160
FCCL	16,725
PTC	15,541
LOTCHEM	15,414
PAEL	15,393

Gainers (PKR)

DCL	10.75	1.00
TSMF	22.84	2.08
IDRT	42.97	3.91
ASLPS	29.69	2.70
ITANZ	42.34	3.85
PAKD	127.80	11.60
DAAG	70.95	6.45
KPUS	2429.42	220.00
POML	166.67	15.10
DADX	110.36	10.00

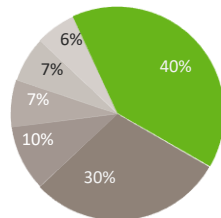
Losers (PKR)

FCIBL	-43.66	
INKL	-6.45	68.50
REWM	-12.80	163.05
ANLNV	-0.59	8.31
MUGHALC	-3.57	61.35
FILNC	-9.91	180.06
EPCLPS	-0.60	11.60
PASMNC	-0.31	6.03
PKGI	-0.86	18.70
UBDL	-1.03	23.65

Source: PSX

Overall Sector Turnover (%)

- Technology & Communication
- Food & Personal Care Products
- Cement
- Commercial Banks
- Chemical
- Others



Source: PSX

LIPI (USD'mn)

Banks / DFI	-2.88
Broker Proprietary Trading	0.38
Companies	0.03
Individuals	-5.82
Insurance Companies	8.41
Mutual Funds	0.37
NBFC	0.32
Other Organization	0.76
Gross	0.00

FIPI (USD'mn)

Foreign Corporates	0.00
Foreign Individual	0.00
Overseas Pakistani	-1.52
Gross	-1.56

Source: NCCPL

PORTFOLIO INVESTMENTS (SECTOR WISE)

(USD' mn)

	Cement	Banks	Fertilizer	Food	E&P	OMC	Power	Tech	Textile	Others	Gross	
LIPI Portfolio	Banks / DFI	-0.59	0.08	-1.56	-0.04	-0.01	-	-0.60	-0.05	-0.00	-0.11	-2.88
	Broker Proprietary Trading	0.37	0.64	0.46	-0.08	-0.06	-0.10	-0.35	-0.27	0.06	-0.30	0.38
	Companies	0.72	-0.46	-0.37	-0.01	-0.26	-0.03	-0.07	-0.16	0.08	0.59	0.03
	Individuals	-3.66	-0.87	-1.28	0.22	-0.93	0.91	-0.48	0.97	0.24	-1.04	-5.91
	Insurance Companies	1.86	3.20	0.90	-0.03	1.29	-0.13	1.12	0.10	0.00	0.11	8.41
	Mutual Funds	1.54	-1.51	0.66	0.05	-0.92	0.42	0.25	-0.64	-0.18	0.79	0.45
	NBFC	0.00	0.09	-0.01	-	0.11	-0.01	-0.00	0.04	-	0.09	0.32
	Other Organization	0.20	0.03	0.08	-0.00	0.20	0.01	-0.05	0.25	-0.00	0.04	0.76
LIPI Total	0.44	1.20	-1.11	0.11	-0.59	1.08	-0.17	0.23	0.19	0.18	1.56	

(USD' mn)

	Cement	Banks	Fertilizer	Food	E&P	OMC	Power	Tech	Textile	Others	Gross	
FIPI Portfolio	Foreign Corporates	0.09	-1.10	1.30	-0.02	0.94	-1.41	0.13	-0.01	-0.21	0.24	-0.04
	Foreign Individual	-	-	-	-	-	-	-	-	0.00	0.00	
	Overseas Pakistani	-0.54	-0.09	-0.19	-0.09	-0.36	0.33	0.04	-0.22	0.02	-0.42	-1.52
	Total	-0.44	-1.20	1.11	-0.11	0.59	-1.08	0.17	-0.23	-0.19	-0.18	-1.56

Source: NCCPL

Friday, May 29, 2026

INSIDER TRANSACTIONS

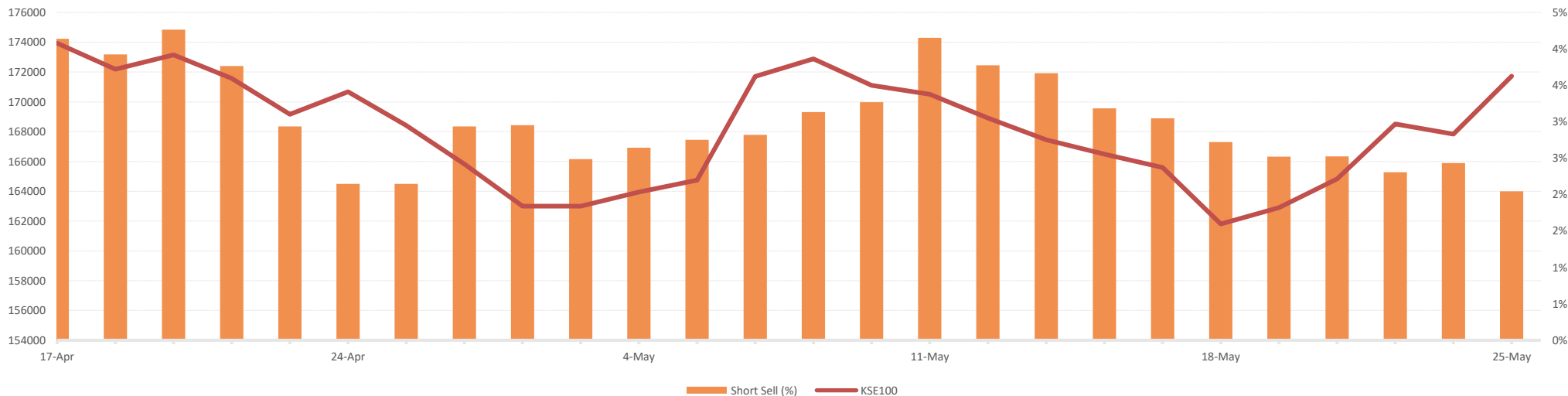


Sr. No.	Transaction Date	Symbol	Insider Name	Designation	Buy	Sell	Avg. Rate	Net Shares	Net Value
1	25/May/26	FATIMA	Shahbaz Ali	Executive	-	3,500	139.71	-3,500	-488,955
2	25/May/26	PMRS	Abbas Sarfaraz Khan	Executive Director	4,350	-	425.00	4,350	1,848,750
3	21/May/26	TPLRF1	TPL Properties Limited	Substantial Shareholder	-	17,000,000	8.07	-17,000,000	-137,190,000



FUTURES OPEN INTEREST

KSE-100 VS % Short Sell Of Total Open Interest



Monday, May 25, 2026

Top 10 Short Sold Scrips	Short Sell Volume ('000)	% Of Open Interest	% Of Free Float	Last Day Short Sell Vol. ('000)	Change (%)
PIAHCLA-JUN	4,542	47.88%	2.40%	4,522	0.4% ▲
PTC-JUN	1,709	36.37%	0.29%	1,458	17.2% ▲
POWER-JUN	153	14.82%	0.03%	144	5.9% ▲
AIRLINK-JUN	202	9.93%	0.17%	174	16.1% ▲
PPL-JUNB	412	7.38%	0.06%	365	12.9% ▲
SEARL-JUN	504	7.02%	0.17%	491	2.8% ▲
MLCF-JUN	542	6.69%	0.11%	805	32.7% ▼
PREMA-JUN	116	6.42%	0.18%	130	10.4% ▼
HUMNL-JUNB	112	5.67%	0.02%	#N/A	#N/A
BOP-JUN	1,464	5.44%	0.11%	970	51.0% ▲

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DEFINITION OF TERMS

TP	Target Price	DDM	Dividend Discount Model	FCF	Free Cash Flows
FCFE	Free Cash Flows to Equity	FCFF	Free Cash Flows to Firm	DCF	Discounted Cash Flows
PE	Price to Earnings Ratio	PB	Price to Book Ratio	BVPS	Book Value Per Share
EPS	Earnings Per Share	DPS	Dividend Per Share	ROE	Return of Equity
ROA	Return on Assets	SOTP	Sum of the Parts	JPB	Justified Price to Book

Ratings are updated to account for any development impacting the economy/sector/company, changes in analysts' assumptions or a combination of these factors.

VALUATION METHODOLOGY

To arrive at our Target Price, Abbasi & Company (Private) Limited uses different valuation methods which include:

- I. Discounted Cash Flow Model
- II. Dividend Discount Model
- III. Relative Valuation Model
- IV. Sum of Parts Valuation

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